

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

January 25, 1999

REGISTRATION NO.: 23694 BOOK: 85 PAGE: 197
BONDS ISSUED BY: Carl Junction R-I School District
AMOUNT OF ISSUE: \$2,440,000.00 COUNTY: of Jasper
DATE OF ISSUE: January 28, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Refunding in advance of their maturity \$2,440,000 of the District's
General Obligation Bonds, Series 1993

Rate of Interest	Amount	Maturity
3.500%	\$ 440,000.00	03/01/2001
3.600%	435,000.00	03/01/2002
3.700%	530,000.00	03/01/2003
3.800%	460,000.00	03/01/2004
3.875%	365,000.00	03/01/2005
3.950%	210,000.00	03/01/2006

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2004 may be called on March 1, 2003, and thereafter, in whole at any time or in part on any interest payment date (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,410,780.00

INTEREST RATE: 4.0693%

ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable